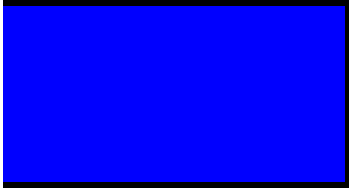


# Blue Chip Stock Club

## Investment Analysis

| Stock            | Symbol | Date<br>Aquired | Shares | Initial<br>Price<br>Per Share | Initial<br>Cost | Current<br>Price<br>Per Share | Current<br>Value |
|------------------|--------|-----------------|--------|-------------------------------|-----------------|-------------------------------|------------------|
| 3M               | MMM    | 06/12/00        | 394    | \$ 79.750                     | \$ 31,421.50    | \$ 120.250                    | \$ 47,378.50     |
| Caterpillar      | CAT    | 03/15/00        | 750    | 34.250                        | 25,687.50       | 44.500                        | 33,375.00        |
| Coca-Cola        | KO     | 08/01/00        | 975    | 58.750                        | 57,281.25       | 44.125                        | 43,021.88        |
| DuPont           | DD     | 09/12/01        | 850    | 33.125                        | 28,156.25       | 42.250                        | 35,912.50        |
| General Electric | GE     | 12/08/99        | 525    | 29.500                        | 15,487.50       | 26.625                        | 13,978.13        |
| General Motors   | GM     | 10/05/99        | 810    | 37.375                        | 30,273.75       | 40.000                        | 32,400.00        |
| Intel            | INTC   | 10/03/02        | 875    | 13.000                        | 11,375.00       | 18.750                        | 16,406.25        |
| Microsoft        | MSFT   | 01/15/02        | 250    | 64.350                        | 16,087.50       | 56.375                        | 14,093.75        |
| Wal-Mart         | WMT    | 07/09/99        | 925    | 32.625                        | 30,178.13       | 45.250                        | 41,856.25        |
| <b>Total</b>     |        |                 |        |                               | \$ 245,948.38   |                               | \$ 278,422.25    |
| <b>Average</b>   |        |                 | 706    | \$42.53                       | \$27,327.60     | \$48.68                       | \$30,935.81      |
| <b>Highest</b>   |        |                 | 925    | \$42.53                       | \$245,948.38    | \$48.68                       | \$278,422.25     |
| <b>Lowest</b>    |        |                 | 250    | \$13.00                       | \$11,375.00     | \$18.75                       | \$13,978.13      |



|       | <b>Gain/Loss</b> | <b>Percent Gain/Loss</b> |
|-------|------------------|--------------------------|
| \$    | 15,957.00        | 50.78%                   |
|       | 7,687.50         | 29.93%                   |
|       | (14,259.40)      | <b>-24.89%</b>           |
|       | 7,756.25         | 27.55%                   |
|       | (1,509.38)       | <b>-9.75%</b>            |
|       | 2,126.25         | 7.02%                    |
|       | 5,031.25         | 44.23%                   |
|       | (1,993.75)       | <b>-12.39%</b>           |
|       | 11,678.13        | 38.70%                   |
| <hr/> |                  |                          |
| \$    | 32,473.85        | 13.20%                   |
|       | \$3,608.21       |                          |
|       | \$32,473.85      | 38.70%                   |
|       | (\$14,259.40)    | -24.89%                  |