

President's Message

Welcome to the IMA 2006-2007!

Presidents Message

Hello!

We had a great meeting at Biaggi's in April. Ginny Clark, V.P. of Community Affairs from Constellation Brands brought both information and energy to the meeting. She also surprised us with wine tasting from the special reserve made for the opening of the Culinary Center in Canandaigua.

I look forward to seeing many of you at the May meeting. Please join me in congratulating the Board for a great 2006-2007. Stay tuned as we announce great changes this summer, as we prepare for the next chapter year.
See you May 16th!

Jody

Jody Allison

Paychex Enterprise Risk Management
585-336-7456

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Newsletter Info

Please submit articles to Allison Beard at allison.beard@roberthalf.com

THE IMA WANTS YOU.....

to increase membership!!

Submit the names of the new members you have introduced to the IMA and win a vacation package getaway to a local resort of your choice(Value not to exceed \$350).

How do I win the fabulous prize?

Network with local professionals and introduce them to the IMA. Once they become a new member, e-mail the persons name to Jody Allison at jallison@paychex.com and put in the subject line "Membership Contest." The contest runs through April 30 and the winner will be announced at the May meeting.

Rules:

In order to win, the person must submit at least 2 new members.

Good Luck!



If you know someone who may be interested in membership information, please forward referrals to
Mark Pautler, Director Member Retention
585-381-7350
mpautler@advantageprofessionals.com

2007
SCHEDULE OF ACTIVITIES

Telephone: 585-251-5194
Website: www.imarochester.org

**Institute of Management Accountants Board Meetings
2007**

May Meeting

Mario's Via Abruzzi
2740 Monroe Avenue
Rochester NY 14618

Speaker : Gary Keith, Vice President and Regional Economist, M&T Bank

Topic: Rochester Economic Update

Date: May 16, 2007

Time: 5:30

Cost : \$25 Members, \$30 Guests

June 6, 2007 – Conference Call – 12:00 PM

The conference call number will be provided to the Board prior to the meeting by the Secretary.

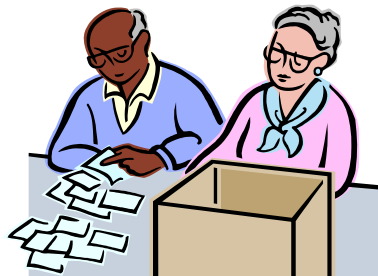
VOLUNTEERS NEEDED

IMA Volunteers Support Lifespan

Lifespan supports a variety of services for the elderly. It is located at 1900 South Clinton Ave. Financial Management services include budgeting, bill paying, reconciling bank accounts, filing health insurance claims and financial information for applications for renewal of rent subsidies, Medicaid and food stamps. Volunteer Financial Managers also fend off those who would take advantage of the client's physical condition.

Volunteering with *Lifespan* qualifies as an IMA community service project. Several members of the Rochester Chapter IMA have been volunteering with Lifespan for several years. Talk to, or call Ray Koenig, Jim Borden, Dick Stryker or Ellen Wozniak for their personal viewpoints on the program.

There is an urgent need for more volunteers to serve a backlog of elderly persons waiting for assistance. Orientation seminars are held periodically for new volunteers. If you would like to volunteer your time and talents to make a positive difference in an elderly person's life, please call *Lifespan* at (585) 244-8400.



Your Rochester IMA Chapter has partnered with Gleim Publications to ensure your success on the CMA exam! Working together, we will provide you the necessary study tools to prepare for these difficult exams.

Gleim provides an extensive self-study course for the CMA exam. Our most successful candidates use the Complete CMA System with Gleim Online. This system combines books, the Test Prep CD-ROM, audio reviews, CMA Gleim Online and a Personal Counselor (a real live person!) to maximize your available study time. Because Gleim identifies and focuses on your weak areas, you will not spend any more time preparing than is necessary to guarantee success. The Complete CMA System with Gleim Online GUARANTEES that you will pass each part the first time.

As a member of the chapter, you are eligible for significant discounts (from 20%-32%) on any of Gleim's CMA materials, as well as Gleim's Online CPE. To take advantage of the reduced prices, please contact our chapter representative, Matthew Cmar.

By phone: (800) 874-5346, ext. 135

By email: matthew.cmar@gleim.com.

By fax: (888) 375-6940, attn: Matthew Cmar

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**INSTITUTE OF MANAGEMENT ACCOUNTANTS
ROCHESTER CHAPTER**

2006-2007 BOARD OF DIRECTORS

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Historian	Ray Koenig
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Dir. Newsletter	Allison Beard
Dir. Academic Rel.	Kevin Bosner

JOB POSTING #1



Approved Title	Senior Accountant
Business Unit	Corporate
Work Location	Rochester, NY

Job Description/Qualifications	This person will be responsible for performing accounting duties including journal entry preparation and posting, month end closing and reconciliation of accounts. This person will also be responsible for completing monthly and quarterly variance analysis and various special projects requiring knowledge of GAAP and strong analytical skills. The person will be responsible for determining if and when activities should be recorded in the financial records. While he/she is integral in the decision making process, his/her work is reviewed by an Accounting Manager. Responsibilities fall into two main categories: 70% day to day accounting and 30% variances and special projects. Qualifications include : BS in Accounting, 2 years in Public Accounting or 3 - 5 years of experience in a related field. CPA is preferred. Strong analytical skills, knowledge of GAAP and proficiency in Microsoft Office Products is required. Overtime may be necessary due to reporting deadlines.
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In order to apply, please visit us at www.frontieronline.com and reference job number 8233BR under the Employment section.

JOB POSTING #2

Position Available

Information Technologies Intern – Rochester, NY

Utility Shared Services an Energy East Company, is looking for an Information Technologies Intern for its Rochester, NY location.

Description:

Internship is expected to begin June 4, 2007 and end August 24, 2007.

Internship is designed to provide exposure and development to the areas of Server Support, Telecom, Network Support, Desktop Management, Systems Analysis, Security, and Database Administration. Interns will be exposed to most levels of these areas resulting in general training, leading to broad knowledge of an IT Generalist. Detailed projects will be defined based on the specific skills and abilities of selected intern's expertise and current IT priorities. IT priorities frequently change, intern is expected to be flexible regarding specific duties and projects.

Requirements:

- Must have a cumulative GPA of 3.0 or above

Skills/Abilities:

- Must have excellent written and oral communication skills
- Must be self-starting and able to work independently
- Must have good organizational skills
- Must be able to work effectively with various groups and constituencies
- Must be proficient with Microsoft Office products, e.g. Word, Excel, PowerPoint, Access

Experience/Training:

- Prior work experience in related fields is beneficial

Required Education:

- Must be Undergraduate student or Graduate student with a cumulative GPA of 3.0 or above
- Must have completed at least 2 semesters of college education at an accredited college or university and be enrolled for full-time continued education in the fall

To Apply:

- Please visit <http://energyeast.hiringadmin.com> and enter job number 382.

Utility Shared Services is an equal opportunity employer and encourages women, minorities, people with disabilities and Vietnam-era veterans to apply.

The Company obtains a background check and requires drug testing for all applicants who are offered employment in this position.

Job Posting #3 Internal Audit Internship – Rochester, NY

Energy East Management Corporation, an Energy East Company, is looking for an Internal Audit Intern for its Rochester, NY location.

Description:

Internship is expected to begin June 4, 2007 and end August 24, 2007.

This internship would assist in the completion of the required testing for various RG&E cycles for Sarbanes Oxley section 404, effectively and efficiently in accordance with department standards and specific requirements established for each project.

Requirements:

- Must have a cumulative GPA of 3.0 or above

Skills/Abilities:

- Must have excellent written and oral communication skills
- Must be self-starting and able to work independently
- Must have good organizational skills
- Must be able to work effectively with various groups and constituencies
- Must be proficient with Microsoft Office products, e.g. Word, Excel, PowerPoint, Access

Experience/Training:

- Prior work experience in related field is beneficial

Required Education:

- Must be Undergraduate student or Graduate student with a cumulative GPA of 3.0 or above
- Must have completed at least 2 semesters of college education at an accredited college or university and be enrolled for full-time continued education in the fall

To Apply:

- Please visit <http://energyeast.hiringadmin.com> and enter job number 375.

Energy East Management Corporation is an equal opportunity employer and encourages women, minorities, people with disabilities and Vietnam-era veterans to apply.

The Company obtains a background check and requires drug testing for all applicants who are offered employment in this position.

Job Posting #4

The Raytec Group Inc.

POSITION TITLE: Financial Analyst
DEPARTMENT: Corp Finance and Admin
REPORTS TO: Controller
FLSA STATUS: Exempt
DATE: February 2007

Position Summary

Responsible for the support of all aspects of the company's financial reporting process including assuring financial results are accurately reporting, promoting an understanding of financial results, responding to inquiries on a timely basis, and assuring the company complies with generally accepted accounting principles, corporate policies, and other mandated regulations.

Responsibilities

- Responsible for preparation and auditing of financial statements. Prepares balance sheets, profit and loss statements, product line income statements, project work in process and other management reports as requested. Seeks ways to facilitate timely and accurate reporting.
- Prepares information for and facilitates annual financial audit
- Assists with the preparation of budgets and burden labor rate calculations.
- Prepares various financial schedules including: prepaid expenses, accrued payables and receivables, downpayments, royalties, interest income, miscellaneous income, gifts and any other schedules required to support the financial statements.
- Prepares and audits contract payment schedules with vendors, working with accounts payable, project leads, and purchasing to ensure accurate and timely processing of payments.
- Responsible for gathering, compilation, and auditing of monthly credit card expenditures.
- Maintains fixed asset program and schedules including monthly depreciation and annual tax return reporting.
- Prepares sales reports by state for purposes of tax filings
- Responsible for auditing of accounts payable transactions for timeliness, accuracy, and proper application of sales and use tax.
- Independently or as part of a team identifies and implements business process improvements.

Recommended Qualifications

- Associates or Bachelor's degree in Finance or Accounting; working knowledge of GAAP
- 5+ years of experience in accounting or finance; experience with payroll and various tax filings a plus
- Strong internal auditing and financial analysis skills
- Proficiency with personal computers and associated word processing/spreadsheet skills; experience working with ERP/MRP systems
- Demonstrated customer service focus

ADA Physical/Mental/Workplace Requirements

- Occasional lifting up to 25 lbs
- Sitting, working at desk/personal computer for extended periods of time
- Primary work environment is professional corporate office

Please submit resumes to Brenda Barber, brebar@gorbel.com.



**ROCHESTER CHAPTER, IMA
SERVICE YEAR 2006-2007
OFFICERS AND DIRECTORS**

Position	Name	Work Phone	email address
President	Jody Allison	336-7456	jallison@paychex.com
VP of Administration	Lisa Filio	546-2040 ext 248	lfilio@res-exhibits.com
Secretary	Ted Locke	393-5921	ted.locke@cwine.com
Treasurer	David Alkins	777-8727	david.alkins@frontiercorp.com
Dir of Information Tech.	Steve Schiano	254-7510	sschiano@unimailcorp.com
Dir Website	Susan Glenz	381-4900 ext2213	susan.glenz@sentrysafe.com
VP Programs	Peter Szczesniak	340-8846	peter.szczesniak@PAETEC.com
VP Communication	Beth Camann	899-2088	bcamann@screenvision.com
Dir Programs	Dave Wayner	336-6510	dwayner@paychex.com
Dir Meetings & Attendance	Lori Buttery	454-4161 x362	labuttery@dkcb.com
Dir Member Retention	Mark Pautler	381-7350	mpautler@advantageprofessionals.com
Dir CMA/CFM	Sally Calhoun	381-4900	sally.calhoun@sentrysafe.com
Dir Manuscripts	Harry Howe	245-5465	howeh@geneseo.edu
Dir Yearbook	Jill Knittel	381-7350	jill@advantageprofessionals.com
Dir Advertising	Mark Spatuzzi	381-7350	m spatuzzi@advantageprofessional.com
Dir Newsletter	Allison Beard	232-6055	allison.beard@roberthalf.com
Dir Publicity/Employment	Bill Hart	258-5620	bhart@rocheste.gannett.com
Dir Academic Relations	Kevin Bosner	245-5316	kbosner@sjfc.edu
Chair Corp/Acad Develop.	Cheryl Yawman	424-6060 x124	cheryl@ccy.com
Historian	Ray Koenig	377-2838	ray30k@frontiernet.net



Certified Management Accountant Program
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Forwarding Address Correction Requested

Rochester Chapter Institute of Accountants
PO Box 41152
Rochester, NY 14604

Send To:

2006 - 2007 Key Contacts		
Upstate Council President – Jack Lorenz	716.372-3111	jlorenz@alcas.com
Member Services Representative – Kinsey Jenkins	800.638.4427 ext 1580	Kjenkins@imanet.org
IMA National Website		www.imanet.org

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I prefer to stay with my present chapter _____. I prefer to affiliate with the _____ Chapter.

Your signature _____ Date _____
(National requires your signature for any changes)

Please send all IMA correspondence to my: Business Address _____ Home Address _____

Please send this form to: **IMA Rochester Chapter PO Box 41152 Rochester, NY 14604**