

INVENTORY FOR ESTATE OF INCAPACITATED ADULT COMMONWEALTH OF VIRGINIA

Court File No.

Circuit Court of

Incapacitated person's name

Fiduciary's name Date of qualification

This is ☐ the first inventory ☐ an inventory showing after discovered assets ☐ an amended inventory restating all assets.

The fiduciary filing this inventory is a ☐ conservator ☐ trustee for ex-service person

☐ committee for an incarcerated person ☐ limited conservator

Total value of assets listed in Parts 1, 2, 5 and 7 (for bond purposes) \$.....

ATTACH ADDITIONAL SHEETS IF NEEDED

Part 1. The incapacitated person's personal estate under your supervision and control.

DESCRIPTION OF PROPERTY	VALUE
TOTAL VALUE OF PART 1:	

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Part 2. The incapacitated person's real estate in Virginia over which you have a power of sale.

DESCRIPTION OF PROPERTY	VALUE
TOTAL VALUE OF PART 2:	

Part 3. The incapacitated person's other real estate in Virginia.

DESCRIPTION OF PROPERTY	VALUE
TOTAL VALUE OF PART 3:	

Part 4. The incapacitated person's non-Virginia real estate.

DESCRIPTION OF PROPERTY	VALUE
TOTAL VALUE OF PART 4:	

Part 5. The incapacitated person's legal or equitable ownership interest in any real or personal property that will pass to another at the incapacitated person's death by a means other than testate or intestate succession.

DESCRIPTION OF PROPERTY	VALUE
TOTAL VALUE OF PART 5:	

Part 6. The incapacitated person's rights to periodic payments from any agency of the U.S. government.

DESCRIPTION OF PROPERTY	TOTAL ANNUAL VALUE
TOTAL VALUE OF PART 6:	

Part 7. The incapacitated person's rights to periodic payments from any other source.

DESCRIPTION OF PROPERTY	TOTAL ANNUAL VALUE
TOTAL VALUE OF PART 7:	

CERTIFICATE OF ACCURACY AND COMPLETENESS

[Must be signed by each fiduciary.]

I (we) hereby certify that to the best of my (our) knowledge and belief this is an accurate and complete inventory of this estate made in accordance with my (our) responsibilities under Virginia law.

Date	Fiduciary
	Address
	Telephone No.:
Date	Fiduciary
	Address
	Telephone No.:

CERTIFICATE OF COMMISSIONER

The Commissioner of Accounts has not independently verified the value of the items on the inventory, or the fact that they are the only assets of the estate.

Inspected, found to be in proper form, and approved on

Commissioner of Accounts

Received in the Clerk's Office and admitted to record on

Clerk

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