

(a) seeking the Court's authorization, pursuant to Sections 105, 361, 362 and 363 of title 11 of the United States Code (11 U.S.C. § 101 *et seq.*, as amended, the "Bankruptcy Code") and Rules 2002, 4001 and 9014 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), for the Debtor to use cash collateral of the Secured Creditors identified in the Motion to fund the ongoing working capital needs of the Debtor,;

(b) seeking the Court's authorization pursuant to Sections 361(a) and 363(c)(1) of the Bankruptcy Code to provide adequate protection to the Secured Lenders on account of their pre-petition liens and claims;

(c) requesting that a final hearing (the "Final Hearing") be held before this Court to consider entry of a final order (the "Final Order") authorizing the use of cash collateral on a permanent basis;

(d) pursuant to Bankruptcy Rule 4001(c)(1), priority mail notice of the Emergency Interim Hearing having been given to: (i) the United States Trustee (the "U.S. Trustee"), (ii) the Secured Creditors, and (iii) the twenty largest unsecured creditors of the Debtor; and

(e) the Emergency Interim Hearing having been held on April 24, 2023, and upon all of the pleadings filed with the Court and all of the proceedings held before the Court, and upon the record of the Emergency Interim Hearing and after due deliberation and consideration and sufficient cause appearing therefor;

**IT IS HEREBY ORDERED, ADJUDGED, FOUND, DECREED, AND, AS APPLICABLE, STIPULATED** that:

1. **Disposition.** The Motion is granted as set forth below on an interim basis, and any objections thereto that have not previously been withdrawn are overruled. Subject to the terms hereof, this Interim Order is valid immediately and is fully effective upon its entry. The terms of