

this Interim Order, and any authorizations granted hereunder, shall expire upon the date on which the Final Hearing is conducted.

2. **Jurisdiction.** This Court has jurisdiction over these proceedings and the parties and property affected hereby pursuant to 28 U.S.C. § 1334 and this is a core proceeding pursuant to 28 U.S.C. § 157.

3. **Purpose and Necessity of Use of Cash Collateral.** The Debtor requires immediate authority to use cash collateral to finance the ongoing working capital needs of the Debtor until such time as a Final Hearing may be conducted.

4. **Exigency.** The ability of the Debtor to obtain sufficient working capital is vital to the Debtor's estate and creditors thereof, so that the business need for the Debtor to be operating under normal business terms may be met. The preservation and maintenance of the going concern value of the Debtor is integral to a successful reorganization of the Debtor pursuant to the provisions of Chapter 11 of the Bankruptcy Code. Absent entry of this Interim Order, the Debtor's estate will be immediately and irreparably harmed.

5. **Replacement Lien Status, Priority and Adequate Protection Payments.** As adequate protection for the Debtor's use of cash collateral in which a Secured Creditor has an interest, such Secured Creditor be and hereby is granted a roll-over security interest in the Debtor's post-petition assets, limited, however, to the same extent, priority and validity as such Secured Creditor held on the April 20, 2023 (the "Petition Date"). In addition, the Debtor be and hereby is authorized, but not required, to make adequate protection payments to his Secured Creditors in the amounts required in the loan documents of the respective Secured Creditors.