

- (11) the Debtor entered into and delivered to Accredited Home Lenders, Inc. a mortgage dated April 5, 2005, along with a promissory note in the amount of \$104,800.00. On May 13, 2005 the mortgage was recorded in the Madison County Clerk's office creating a lien on and interest in real property is 16 Pine Street, Hamilton, NY 13346.
- (12) the Debtor entered into and delivered to Nationstar Mortgage LLC ("Nationstar") a consolidated mortgage dated September 10, 2014, along with a consolidated promissory note in the amount of \$119,500.00. On September 10, 2014 Nationstar recorded the mortgage in the Madison County Clerk's office creating a lien on and interest in real property located at 20 Payne Street, Hamilton, New York 13346.
- (13) the Debtor entered into and delivered to Edward Ray ("Ray") a note and mortgage dated January 9, 2017 in the amount of \$119,500.00, . On January 10, 2017, Ray recorded the mortgage in the Madison County Clerk's office creating a lien on and interest on real property located at 34 Montgomery Street, Hamilton, New York 13346
- (14) the Debtor entered into and delivered to Peter T. Darby and Margaret F. Darby ("Darby") a note and mortgage dated January 9, 2017, along with a promissory note in the amount of \$138,000.00. On January 9, 2017, Darby recorded the note and mortgage in the Madison County Clerk's office creating a lien on and interest in real property located at 29 Pine Street, Hamilton, New York 13346.
- (15) the Debtor entered into and delivered to George E. Bullock, Sr. ("Bullock") a note and mortgage dated January 24, 2023, in the amount of \$85,000.00. On January 25, 2023, Bullock recorded the note and mortgage in the Madison County Clerk's office creating a lien on and interest in real property located at 98 College Street, Hamilton, New York 13346.
- (16) the Debtor entered into and delivered to W. Jackson Loop ("Loop") a note and mortgage dated July 18, 2013, along with a promissory note in the amount of \$175,000.00. On July 18, 2013, Loop recorded the note and mortgage in the Madison County Clerk's office Creating a lien on and interest in real property located at 21 West Kendrick Avenue, Hamilton, New York 13346.

Collectively the "Loan Documents".

- (b) Use of Proceeds. Proceeds of any Cash Collateral will be used only for (i) working capital purposes of the Debtor from and after the Petition Date; (ii) payment of adequate protection payments, to Lienholders; and (iii) the allowed administrative costs and expenses of the Chapter 11 Case, including allowed U.S. Trustee's fees and allowed fees of the Debtor's professionals, in accordance with the Cash Collateral Orders.
- (c) Liens and Adequate Protection. As adequate protection to the Lienholders, including for the use of Cash Collateral, the Debtor proposes to provide