

## Bajaj Electrical Ltd. 500031

Incorporated in 1938, Bajaj Electricals is promoted by Bajaj Group. The company is engaged in Domestic Electrical Appliances. The plants are located in Off Nagar Road, Pune; Chakan, Taluka Khed, Pune; Village Vankusawade, Taluka Patan, Dist Satara, Maharashtra.

Brief Financials (in Rs. Mn.)			
Period ending (months)	30-Sep-2004 (3)	31-Mar-2003 (12)	31-Mar-2002 (12)
Net sales	1422.20	4325.62	3933.84
Other Income	6.00	111.25	113.39
Total Income	1428.20	4436.87	4047.23
Cost of goods sold	1307.40	4313.12	3897.14
OPBDIT	120.80	123.75	150.09
PAT	33.70	-96.77	-8.65
Gross Block	-	1184.39	1174.56
Equity capital	-	43.21	43.21
EPS (Rs.)	-	-22.39	-2.00
DPS (Rs.)	-	0.00	0.00
BV (Rs.)	-	72.49	95.14
P/E range (x)	-	0.0 - 0.0	0.0 - 0.0
Debt / Equity (x)	-	5.07	3.77
Operating margin (% of OI)	8.5	2.8	3.7
Net margin (% of OI)	2.4	-2.2	-0.2

### Share Holding Pattern : As on 30/6/04

- Promoters - 67.45 %
- Institutions and Others - 13.49 %
- Public - 19.06 %

### Highlights :

- Turned from loss to profit.
- Promoters holding very high and public very small.
- Current Year very good exports to Libya, Dubai, Mauritius.
- Decrease in long term debts.
- Considerable increase in operating and net profit margin.